

PERSONAL FINANCIAL STATEMENT

Customer Name _____ Date _____

Street Address _____

Gross Earnings

Current Year \$ _____ Previous Year \$ _____

Assets

Cash	\$
Stocks/401K	\$
Receivables	\$
Home Value	\$
Investment Property	\$
Auto (Personal)	
1.	\$
2.	\$
Truck (Business)	
1.	\$
2.	\$
Other Assets	
Total Assets	\$

Liabilities

Credit Cards Balance	
1.	
2.	\$
Mortgage Balance	\$
1.	\$
Loans/Fin Co. Balance	
1.	\$
2.	\$
Loans/Fin Co. Balance	
1.	\$
2.	\$
Other Liabilities	
Total Liabilities	\$

Net Worth \$ _____

By my/our signature(s) below, I/we certify that the foregoing is a true and accurate representation of my/our financial position as of the dates indicated.

Signature X _____ Date _____